

FIVE-YEAR OVERVIEW ¹⁾

SEK M	2007	2006	2005	2004	2003
Profit and loss account in summary					
Net sales	3,252.9	3,073.6	3,071.3	3,023.8	3,029.9
Operating expenses	-2,969.5	-2,764.8	-2,749.6	-2,657.8	-2,699.3
One-time items	-21.6	-7.3	-55.1	-37.6	-
Share in profit of associated companies before tax	-	0.0	0.4	0.6	3.6
Other operating income	53.1	52.1	51.2	52.6	57.9
Other operating expenses	-1.5	-7.7	-4.3	-1.6	-2.5
Operating profit	313.4	345.9	313.9	380.0	389.6
Financial items	29.8	14.2	19.3	15.7	18.6
Profit before tax	343.2	360.1	333.2	395.7	408.2
Income taxes	-93.2	-98.4	-86.7	-106.8	-125.1
Profit for the year	250.0	261.7	246.5	288.9	283.1
<i>Attributable to</i>					
Equity holders of the Parent Company	248.7	260.7	245.8	288.1	282.4
Minority interest	1.3	1.0	0.7	0.8	0.7
Balance sheet in summary					
Intangible assets	247.0	247.9	244.8	247.2	259.6
Tangible assets	1,111.0	975.4	974.8	975.2	1,009.6
Financial assets	66.0	18.3	20.4	17.7	65.9
Inventories	331.6	303.2	284.8	279.7	293.0
Current receivables	473.8	427.8	415.5	481.4	478.5
Cash and cash equivalents	1,148.8	1,241.5	1,205.5	960.1	739.1
Total assets	3,378.2	3,214.1	3,145.8	2,961.3	2,845.7
Equity	2,646.9	2,512.8	2,427.3	2,292.3	2,166.4
of which, minority interest	3.5	3.0	2.6	2.3	2.0
Long-term liabilities					
Interest-bearing liabilities	-	-	-	-	7.5
Interest-bearing provisions	118.5	110.2	106.1	105.7	102.7
Interest-free provisions	208.6	187.2	170.8	159.7	174.6
Current liabilities					
Interest-bearing	-	-	-	40.0	44.7
Interest-free	404.2	403.9	441.6	363.6	349.7
Total equity and liabilities	3,378.2	3,214.1	3,145.8	2,961.3	2,845.7
KEY RATIOS					
Operating margin excl. one-time items, %	10.3	11.5	12.0	13.8	12.9
Profit margin, %	10.5	11.7	10.8	13.1	13.5
Net receivable	1,054	1,148	1,117	829	599
Capital employed	2,765	2,623	2,533	2,438	2,321
Equity/assets ratio, %	78.4	78.1	77.2	77.4	76.1
Return on capital employed, %	13.9	14.3	13.7	17.1	18.4
Return on capital employed excl. one-time items, %	14.6	14.6	15.7	18.6	18.4
Return on equity after tax, %	9.7	10.6	10.4	13.0	13.5
Return on equity after tax excl. non-recurring items, %	10.2	10.8	11.9	14.2	13.5
Cash flow from operating activities	339	333	529	477	318
Cash flow after investing activities ²⁾	103	189	442	362	129
Cash flow after investing activities excl. units acquired/sold ²⁾	148	189	442	309	129
Gross expenditure on tangible assets	193	157	119	173	198
Average number of employees	1,560	1,600	1,801	1,981	2,090
Payroll expenses	493	483	481	470	480

1) The comparative information for 2003 has not been restated with respect to IFRS or change accounting principles for pension provisions.

2) Excluding change in financial investments.

For definitions, see page 116.